



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Early week prices were mostly lower to occasionally unchanged throughout the country from last week levels. During the week prices were steady only to weaken on the larger sizes in late week in some Eastern markets. The market tone was barely steady to occasionally weak. Cartoned egg demand was generally light to moderate, and was slightly better where feature activity was a factor. However food service demand was fairly good to good. Supplies were fully adequate to ample except jumbo's were somewhat tight. Nest run breaking stock prices were unchanged to slightly lower. Demand slowed due to the shortened holiday week. Most breakers were satisfied with regular commitments and own production with a few breakers bidding for spot loads at the low side or lower of the quoted range. Floor stocks adequate to fully adequate. Trade sentiment barely steady to mostly weak. Supplies of light type fowl were fully adequate for the unaggressive demand, schedules normal to heavy.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	93-95	85-87	57-59
New York	60-62	57-60	41-44
Philadelphia	58-64	56-62	40-45
SOUTHERN CITIES			
Atlanta (1) (2)	51-52	49.5-58	32-33
Jackson (1)	61-62	58-59	41-42
Major Louisiana Cities (1)	58-70	54-68	40-54
MIDWEST CITIES			
Chicago	48-53	47-52	32-37
Detroit (2)	45-48	44-47	28-31
Major Ohio Cities (2)	46-52.5	45-51	29-35
Major Wisconsin Cities	49-56	47-54	32-39
WESTERN CITIES			
Houston (1)	66-68	61-63	48-50
California(Grade AA)(1)(3)	85	76	60

(1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 30-Jun-00
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	64.76	62.38	46.45
SOUTHERN	67.09	63.27	46.00
MIDWEST	54.50	53.34	36.91
WESTERN	83.76	78.86	59.96
TWELVE METRO AREAS	69.36	66.25	48.99

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-05-00	06-27-00	07-07-99
Large	28-30	34-36	18-20
Medium	14-16	19-21	9-11

WEEKLY SHELL EGG INVENTORY REPORT-AM July 03,2000

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area	
		CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	4.1	13.1	5.7	11.5	10.5
	Change	-0.9	0.0	-0.4	0.8	1.3
Ex Lge	Curr Wk	18.7	48.7	12.8	29.3	21.9
	Change	-4.0	4.4	1.0	2.2	0.1
Large	Curr Wk	33.0	103.4	51.1	65.4	98.7
	Change	-2.5	12.4	3.4	-2.2	-6.3
Medium	Curr Wk	12.5	21.4	19.6	21.2	25.3
	Change	-0.7	-5.4	-0.1	-1.7	-7.0
Small	Curr Wk	4.2	8.2	3.3	6.0	3.4
	Change	0.0	1.2	0.2	-2.6	-0.1
Misc	Curr Wk	4.5	14.6	8.0	12.3	7.0
	Change	-0.6	-3.2	1.6	-3.1	0.2
Ungraded	Curr Wk	19.5	47.2	15.9	21.0	32.6
	Change	0.8	4.7	1.2	-6.3	-4.4
Total	Curr Wk	96.5	256.6	116.4	166.7	199.4
Percent	Change	-8%	6%	6%	-7%	-8%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	835.6	-2%	170
Shell Egg Breaking Stock	398.3	1%	39
Total Shell Egg	1233.9	-1%	209

1/Information is supplied by a universe of 170 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

The five inventory areas are identified as:

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central- IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central- AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic- AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E02-JUL-00

	(LBS IN THOUSANDS)		(EXCLUDES INGREDIENTS)			
	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED.
CW	1,220,213	27,345	12,568	6,553	2,880	4,044
PW	1,204,434	27,361	12,109	6,508	2,678	4,020
LY	1,185,238	27,400	11,406	6,676	3,027	3,786
% PW	1	0	4	1	8	1
% LY	3	0	10	-2	-5	7
2000	30,197,503	682,905	303,939	163,949	75,834	99,938
1999	28,207,602	647,849	275,323	151,980	68,352	88,169

AVERAGE YIELD PER CASE -		
CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
41.39	41.51	41.57

COMMERCIAL EGG MOVEMENT REPORT FOR W/E 01-JUL-00
(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM	
		PW	LY
N. ATLANTIC	217.7	5	-3
E.N. CENTRAL	492.5	3	9
W.N. CENTRAL	255.4	2	12
S. ATLANTIC	180.6	-2	1
S. CENTRAL	76.0	-2	6
WEST	194.2	12	-14
TOTAL	1,416.4	3	3
MATCHED PLANTS REPORTING		92	92

STATE	Broiler Eggs Set in 15 Selected States		Broiler Chicks Placed in 15 Selected States	
	JUN 24	JUL 01	JUN 24	JUL 01
	Thousand			
AL	27,859	28,217	21,561	21,712
AR	30,043	29,917	25,062	25,510
DE	4,373	3,819	5,062	5,594
FL	2,737	2,855	2,511	2,569
GA	31,203	30,086	*25,329	25,427
MD	9,176	8,594	5,874	5,936
MS	17,323	17,458	15,754	15,456
NC	18,236	16,807	14,743	14,447
PA	*3,764	3,582	*2,845	2,738
SC	4,906	4,896	3,828	4,579
TX	14,421	12,599	11,243	11,369
VA	*6,503	6,184	*5,792	5,038
CA, TN, & WV	11,325	10,361	*10,352	9,929
15 State Total	*181,869	175,375	*149,956	150,304
Previous Year	180,367	179,742	147,965	147,213
	101	98	101	102

*REVISED

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 13-Aug-00 IS ESTIMATED AT 155.3 MILLION HEAD. THIS COMPARES TO 154.6 MILLION HEAD THE PREVIOUS WEEK AND TO 156.8 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 154.4 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 55.82 CENTS PER POUND.

TRAILER LOAD EGG SALES- WEEKLY WTD AVG PRICES
(CNTS/DOZ) NATIONAL TRADING WEEK OF 06/29/00-07/05/00

	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	34.00	—	35.70	37.13	—	—	28.00
GNR W 2	—	—	—	33.00	27.00	29.00	12.00
GNR W 3	—	—	—	—	23.00	24.00	2.00
GL W XL	—	—	40.00	43.00	39.00	—	13.25
GL W LG	—	42.00	34.06	36.50	—	—	14.00
GL W MD	—	—	22.00	23.15	—	26.25	8.50
GL W SM	—	24.00	20.33	22.50	—	—	5.00
NRBS - 48	—	—	—	—	24.61	26.56	29.00
NRBS - 36	—	—	9.60	10.70	—	17.00	2.25

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 01-JUL-00

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PERCENT CHG	
			PW	LY
ATLANTA	19.0	19.1	-1	-42
BOSTON	4.0	4.2	-5	-13
CHICAGO	37.5	43.7	-14	0
DETROIT	24.6	22.8	8	7
KANSAS CITY	2.9	3.4	-15	-15
LOS ANGELES	90.2	95.6	-6	-4
NEW ORLEANS	12.2	11.2	9	26
NEW YORK	35.2	31.7	11	-24
ST. LOUIS	16.9	13.5	25	40
SAN FRANCISCO	23.6	20.3	16	10
TOTAL	266.1	265.5	0	-7
4 WK MVG AVG	272.9			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 01-Jul-2000

	YOUNG (A)	YOUNG	OLD TOTAL		
	HENS	TOMS	BREEDERS	BREEDERS	
	-----THOUSANDS-----				
HEAD	1,858	3,233	44	16	5,151
AVG WT	15.98	31.73	22.73	27.35	25.96
LAST WEEK	2,004	3,298	22	13	5,337
SAME WEEK					
YR AGO	3,494 (B)		14	40	3,548
AVG WT	26.78 (B)		23.86	27.43	26.78
2000***	118,199 (B)		467	843	119,509
1999	121,147 (B)		364	851	122,362

This is an enhanced report in that the young turkey slaughter is broken down by gender and the week reported is one week earlier. If you have any questions please call Amos Hardy at 515-284-4471.

***Year-to-date figure, total turkey, week ending June 17 should read 109,021

(A) Includes 166,000 fryer/roasters in 2000 and 55,000 in 1999.

(B) Comparable data not available for last year, this data is comprised of hens and toms.

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS				WEEK ENDING 01-Jul-2000			
—YOUNG TURKEYS—				FRYER	OLD	TOTAL	TKY
THOUSAND	PW	AVG		RSTR	BAND		AVG
HEAD	% CHG	WT		---THOUSAND HEAD---			WT
N EAST	1,014	19	20.99	(A)	(A)	1,034	21.58
S ATL	655	-33	31.40	NONE	NONE	655	31.40
N CENT	2,320	-3	28.67	(A)	(A)	2,323	29.55
S CENT	665	-1	20.84	NONE	NONE	665	20.84
WEST	437	1	22.96	(A)	(A)	449	22.78
U.S.TOTAL	5,091 (B)	-4	25.70	20	16	5,127	25.65
TO DATE							
2000	118,476 (B)			166	827	119,469	
TO DATE							
1999	121,456 (B)			55	851	122,362	
(A) Not published to avoid disclosing individual operations.							
(B) Number of young banded breeder turks included: for the week 44,000 for the year 467,000; last year to date 364,000.							

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(B) Number of young banded breeder turks included: for the week 44,000 for the year 467,000; last year to date 364,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 01-Jul-2000 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
HEAD	164,971(A)	1,956	1,301	3,257	477
AVG WT	5.01	3.41	8.00	5.25	6.60
LAST WEEK	159,663	1,954	1,664	3,618	446
YR AGO	160,052	2,244	1,513	3,757	518
AVG WT	5.02	3.40	7.86	4.23	6.38
TO-DATE/2000	4,023,651	51,881	36,512	88,393	11,768
TO-DATE/1999	3,940,129	56,854	35,415	92,269	11,582

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.7 million head. Estimated U.S. slaughter for this period 167 million head or 8.3 million head more than or 105 percent of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 08-Jul-00

	CURRENT WEEK 07/08/00(1)	PREVIOUS WEEK 07/01/00
-----THOUSAND HEAD-----		
CLASS		
BRO-FRY	135,366(2)	167,936
LT HENS	1,496	1,925
HVY HENS	1,375	1,594
TOTAL	138,237	171,455

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 08-Jul-00 is 157.7 million head compared to 137.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 135.6 million head or 22.1 million less than estimated available. For week of 15-Jul-00 the estimated available is 157.4 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO ESTIMATED FRYERS AVAILABLE FOR MARKETING.

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
27	160.7	156.0	103	4.94
JUNE 3	145.3	156.4	93	5.03
10	161.2	157.3	102	4.86
17	161.7	158.5	102	4.90
24	161.6	158.8	102	5.03
1	167.0	158.7	105	5.01
YEAR TO DATE	4072.7	3991.0	102	
JULY 8		157.7		
15		157.4		

12-CITY COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from		
3-Jul-00	26-Jun-00	26-Jun-00	5-Jul-99
57.33	1.25	56.08	60.87

NUMBER OF LOADS 643

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/03-07/08/00.

	U.S. GRADE A			COMPOSITE	
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	44.00-49.00	49.12	47	52.13	86
Los Angeles	65.00	63.96	59	63.14	119
New York	50.00-53.00	50.77	30	54.95	84

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
CURRENT SHIPMENTS 2/				
8-16 LB HENS				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	69-71	-	-	-
WESTERN REGION 5/	70-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	67-68	-	-	-
CENTRAL REGION	66-67	-	-	-
WESTERN REGION	67-68	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS -

SELECTED STGE CENTERS FEDERAL-STATE (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 3-Jul-00	3,234	150,279	93,719
AM 1-Jun-00	3,195	139,713	91,141
CHG	39	10566	2578
PCT CHG	1	8	3

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of May 31, 2000 and the selected centers storage report, the expected U.S. holdings on July 1, 2000 are:

FROZEN EGGS	8	MIL LBS PLUS OR MINUS 4.99 PCT
TURKS	513	MIL LBS PLUS OR MINUS 4.98 PCT
POP	853	MIL LBS PLUS OR MINUS 5.01 PCT

HEN MARKETS

Cents Per Pound, Generally for slaughter the following week.

	HEAVY TYPE		
07/03/00	RANGE	MAJORITY	WTD. AVG
Southeast	3.75-14(1)	3.75-8.25	6.55
Southeast	TFEWR(2)		
South Central	5-12.75(1)	7-8.25	7.72
06/30/00	LIGHT TYPE		
Eastern	0(1)		
Eastern	0 2)		
So. Central	TFEWR(2)		
No. Central	TFEWR(1)		
No. Central	0-5(2)	0	

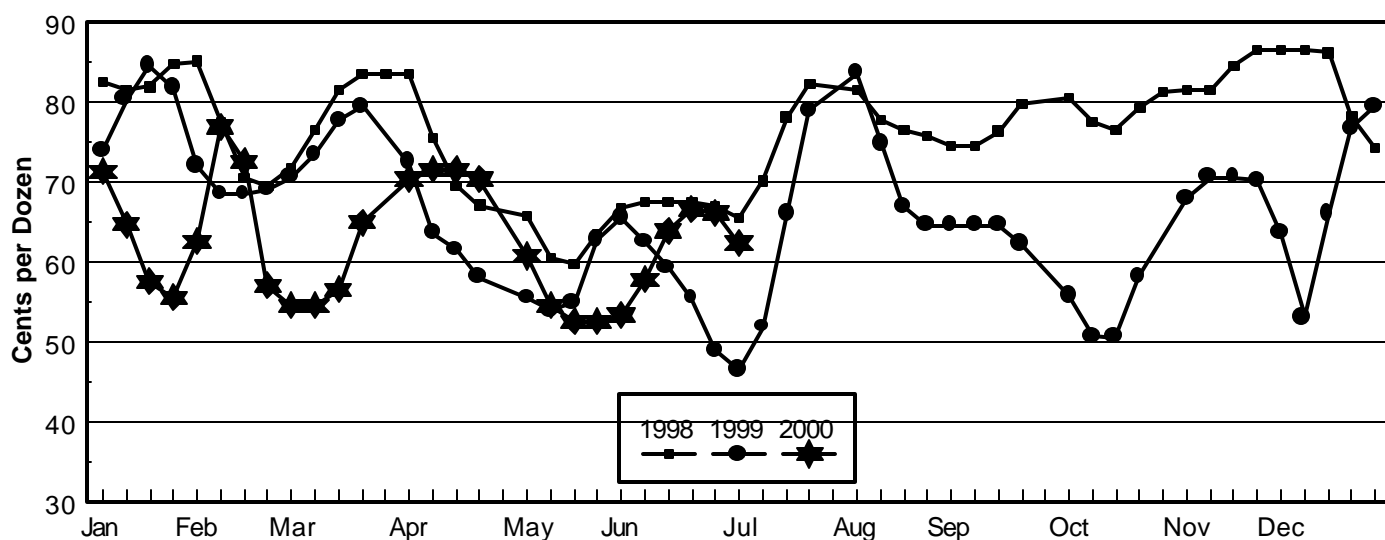
(1) At Farm Buyer Loading

(2) At Farm Producer Loading

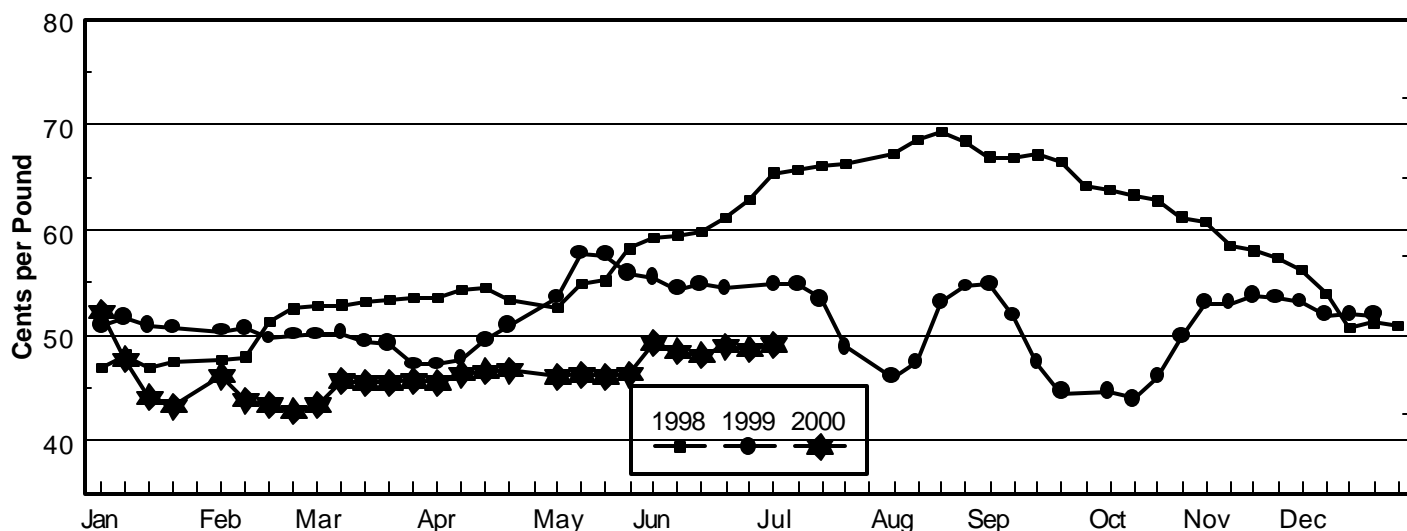
USDA, AMS, POULTRY PROGRAMS.**POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Officer-In-Charge)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	

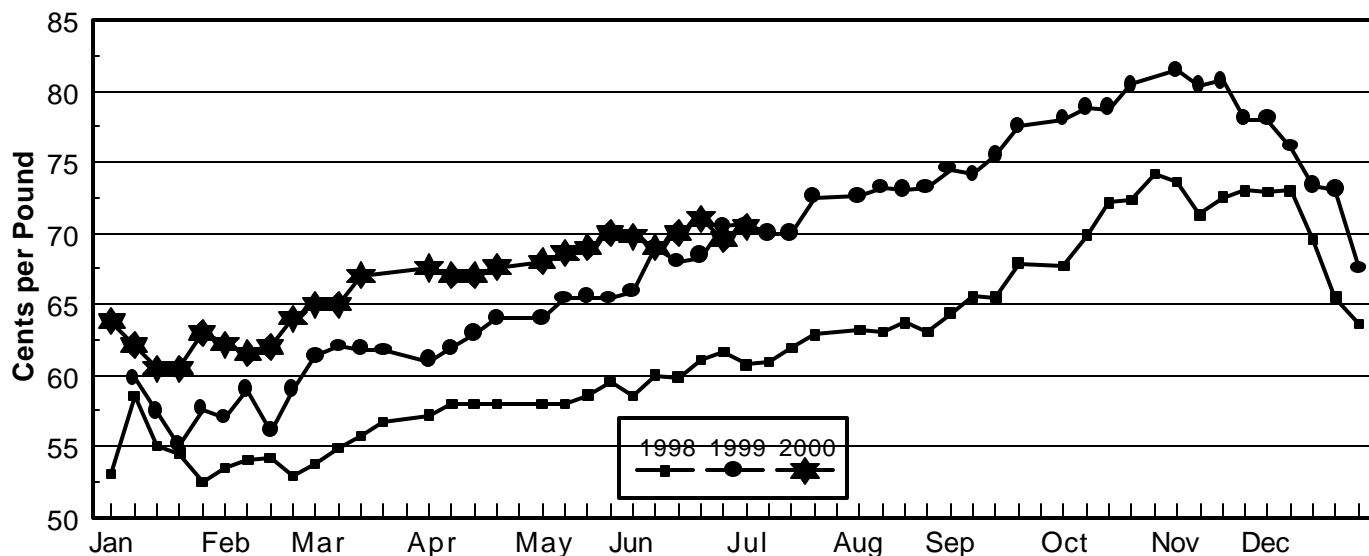
New York Large Egg Weekly Average Price, 1998, 1999, 2000



Chicago Broiler/Fryer Final Weighted Average Prices, US Grade A, 1998, 1999, 2000



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys, 1998, 1999, 2000



Note: Some weeks' averages are based on offers only.